

1(a) **Statement showing Shareholding Pattern**

<b>Name of the Company:</b> REGAL ENTERTAINMENT & CONSULTANTS LTD.			
<b>Scrip Code, Name of the scrip, class of security:</b> 531033			
<b>Quarter ended:</b> September 30,2011			
<b><u>Party paid-up shares:-</u></b>	<b><u>No. of partly paid-up shares</u></b>	<b><u>As a % of total no. of partly paid-up shares</u></b>	<b><u>As a % of total no. of shares of the company</u></b>
Held by Promoter / promoters group	Nil	NA	NA
Held by public	Nil	NA	NA
Total	Nil	NA	NA
<b><u>Outstanding convertible Securities:-</u></b>	<b><u>No. of outstanding securities</u></b>	<b><u>As a % of total No. of outstanding convertible securities</u></b>	<b><u>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</u></b>
Held by Promoter/ promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
Total	Nil	NA	NA
<b><u>Warrants:-</u></b>	<b><u>No. of warrants</u></b>	<b><u>As % of total no. of warrants</u></b>	<b><u>As a % of total no. of shares of the company, assuming full conversion of warrants</u></b>
Held by promoter/ promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
Total	Nil	NA	NA
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		3072100	



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
	(a) Individuals/ Hindu Undivided Family	6	585574	585574	19.06	19.06	0	0
	(b) Central Government/ State Government(s)							
	(c) Bodies Corporate	5	459110	459110	14.95	14.95	0	0
	(d) Financial Institutions/ Banks							
	(e) Any Other (specify)							
	Sub-Total (A)(1)	11	1044684	1044684	34.01	34.01	0	0
(2)	Foreign							
	(a) Individuals (Non-Resident Individuals/ Foreign Individuals)							
	(b) Bodies Corporate							
	(c) Institutions							
	(d) Any Other (specify)							
	Sub-Total (A)(2)							
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	11	1044684	1044684	34.01	34.01	0	0
(B)	Public shareholding						NA	NA
(1)	Institutions						NA	NA
	(a) Mutual Funds/ UTI							
	(b) Financial Institutions/ Banks							
	(c) Central Government/ State Government(s)							
	(d) Venture Capital Funds							
	(e) Insurance Companies							
	(f) Foreign Institutional Investors							
	(g) Foreign Venture Capital Investors							
	(h) Any Other (specify)							
	Sub-Total (B)(1)							
(2)	Non-institutions						NA	NA
	(a) Bodies Corporate	77	437758	387958	14.25	14.25		
	(b) Individuals -							
	i. Individual shareholders holding nominal	2062	1181959	516659	38.47	38.47		



	share capital up to Rs. 1 lakh.							
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	19	401186	370786	13.06	13.06		
(c)	Any Other (NRI) Clearing Member	2 2	3500 3013	— 3013	0.11 0.10	0.11 0.10		
	Sub-Total (B)(2)	2162	2027416	1278416	65.99	65.99		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	2162	2027416	1278416	65.99	65.99	NA	NA
	TOTAL (A)+(B)	2173	3072100	2323100	100.00	100.00	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group				NA		NA	NA
(2)	Public				NA		NA	NA
	GRAND TOTAL (A)+(B)+(C)	2173	3072100	2323100	100.00	100.00	0	0

(i)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder (ii)	Total shares held		Shares pledged or otherwise encumbered		
		Number (iii)	As a % of grand total (A)+(B)+(C) (iv)	Number (v)	As a percentage (vi)=(v)/(iii)*100	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) (vii)
1.	Satish Kusumbiwal	222408	7.24	0	0	0
2.	Dinesh Gupta	194066	6.32	0	0	0
3.	Satish Kusumbiwal HUF	61000	1.99	0	0	0
4.	Madhu Kusumbiwal	59400	1.93	0	0	0
5.	Dinesh Gupta HUF	11500	0.37	0	0	0
6.	Anita Gupta	37200	1.21	0	0	0
7.	Dhakra Marketing Pvt. Ltd.	83449	2.72	0	0	0
8.	Abhinikh Trading Pvt. Ltd.	84300	2.74	0	0	0
9.	Data Office Product Pvt. Ltd.	103060	3.36	0	0	0
10.	Ameya Finvest Pvt. Ltd.	36655	1.19	0	0	0
11.	Anurag Finvest Pvt. Ltd.	151646	4.94	0	0	0
	Total	1044684	34.01			



