

1(a) Statement showing Shareholding Pattern

Name of the Company: REGAL ENTERTAINMENT & CONSULTANTS LTD.			
Scrip Code, Name of the scrip, class of security: 531033			
Quarter ended: June 30,2011			
<u>Party paid-up shares:-</u>	<u>No. of partly paid-up shares</u>	<u>As a % of total no. of partly paid-up shares</u>	<u>As a % of total no. of shares of the company</u>
Held by Promoter / promoters group	Nil	NA	NA
Held by public	Nil	NA	NA
Total	Nil	NA	NA
<u>Outstanding convertible Securities:-</u>	<u>No. of outstanding securities</u>	<u>As a % of total No. of outstanding convertible securities</u>	<u>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</u>
Held by Promoter/ promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
Total	Nil	NA	NA
<u>Warrants:-</u>	<u>No. of warrants</u>	<u>As % of total no. of warrants</u>	<u>As a % of total no. of shares of the company, assuming full conversion of warrants</u>
Held by promoter/ promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
Total	Nil	NA	NA
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		3072100	



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
	(a) Individuals/ Hindu Undivided Family	6	585574	585574	19.06	19.06	0	0
	(b) Central Government/ State Government(s)							
	(c) Bodies Corporate	5	459110	459110	14.95	14.95	0	0
	(d) Financial Institutions/ Banks							
	(e) Any Other (specify)							
	Sub-Total (A)(1)	11	1044684	1044684	34.01	34.01	0	0
(2)	Foreign							
	(a) Individuals (Non-Resident Individuals/ Foreign Individuals)							
	(b) Bodies Corporate							
	(c) Institutions							
	(d) Any Other (specify)							
	Sub-Total (A)(2)							
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	11	1044684	1044684	34.01	34.01	0	0
(B)	Public shareholding						NA	NA
(1)	Institutions						NA	NA
	(a) Mutual Funds/ UTI							
	(b) Financial Institutions/ Banks							
	(c) Central Government/ State Government(s)							
	(d) Venture Capital Funds							
	(e) Insurance Companies							
	(f) Foreign Institutional Investors							
	(g) Foreign Venture Capital Investors							
	(h) Any Other (specify)							
	Sub-Total (B)(1)							
(2)	Non-institutions						NA	NA
	(a) Bodies Corporate	70	425286	375486	13.84	13.84		
	(b) Individuals -							
	i. Individual shareholders holding nominal	2065	1179770	510770	38.41	38.41		



