

Introductory sub-table 1(a)

Name of the Company: REGAL ENTERTAINMENT & CONSULTANTS LTD.

Script Code, Name of the scrip, class of security: 531033

Quarter ended: December 31, 2012

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total - D</b>	Nil	Nil	Nil
As a % of total no. of outstanding convertible securities			
As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
<b>Outstanding convertible securities:- No. of outstanding securities</b>			
Held by promoter/promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
<b>Total - E</b>	Nil	NA	NA
As a % of total no. of shares of the company, assuming full conversion of warrants:-			
No. of warrants			
As a % of total no. of warrants			
Held by promoter/promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
<b>Total - F</b>	Nil	NA	NA
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
	3072100	3072100	100



**Statement Showing Shareholding Pattern**

Category	Category of Shareholder	Number of Shareholders	Table (I)(a)					Total shareholding as a percentage of total number of shares	Shares Pledged or otherwise encumbered
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares		
Code			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(A)	<b>Shareholding of Promoter and Promoter Group</b>								
<b>1</b>	<b>Indian</b>								
(a)	Individuals/ Hindu Undivided Family	6	585574	585574	19.06.	19.06	0	0	
(b)	Central Government/ State Government(s)								
(c)	Bodies Corporate	5	459110	459110	14.95	14.95	0	0.00	
(d)	Financial Institutions/ Banks								
(e)	Any Others (Specify)								
(e-i)									
(e-ii)									
	<b>Sub Total(A)(1)</b>	<b>11</b>	<b>1044684</b>	<b>1044684</b>	<b>34.01</b>	<b>34.01</b>	<b>0</b>	<b>0.00</b>	
<b>2</b>	<b>Foreign</b>								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)								
b	Bodies Corporate								
c	Institutions								
d	Any Others (Specify)								
d-i									
d-ii									





	Sub Total(A)(2)	0	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group	11	1044684	1044684	34.01	34.01	0	0.00	
<b>(B)</b>	<b>Public shareholding</b>								
<b>I</b>	<b>Institutions</b>								
(a)	Mutual Funds/ UTI								
(b)	Financial Institutions / Banks								
(c)	Central Government/ State Government(s)								
(d)	Venture Capital Funds								
(e)	Insurance Companies								
(f)	Foreign Institutional Investors								
(g)	Foreign Venture Capital Investors								
(h)	Any Other (specify)								
(h-i)									
(h-ii)									
	<b>Sub-Total (B)(1)</b>	0	0	0	0.00	0.00			
<b>B 2</b>	<b>Non-institutions</b>								
(a)	Bodies Corporate	75	543163	493363	17.68	17.68			
(b)	Individuals								
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2023	1120642	460942	36.48	36.48			
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	18	328759	298359	10.70	10.70			
(c)	Any Other (specify) NRI	2	3500	-	0.11	0.11			
(c-i)	Clearing Member	1	31352	31352	1.02	1.02			
(c-ii)									
	<b>Sub-Total (B)(2)</b>	2119	2027416	1284016	65.99	65.99			
<b>(B)</b>	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	2119	2027416	1284016	65.99	65.99			
	<b>TOTAL (A)+(B)</b>	2130	3072100	2328700	100.00	100.00			

(C)	Shares held by Custodians and against which Depository Receipts have been issued									
1	Promoter and Promoter Group					NA	0.00	NA		NA
2	Public					NA	0.00	NA		NA
	<b>Sub-Total (C)</b>	0	0	0		0	0		0	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	2130	3072100	2328700		100.00	100.00		0	0.00



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)	Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.		As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Satish Kusumbiwal	222408	7.24		0.00	0.00		0		0	
2	Dinesh Gupta	194066	6.32		0.00	0.00		0		0	
3	Satish Kusumbiwal HUF	61000	1.99		0.00	0.00		0		0	
4	Madhu Kusumbiwal	59400	1.93		0.00	0.00		0		0	
5	Dinesh Gupta HUF	11500	0.37		0.00	0.00		0		0	
6	Anita Gupta	37200	1.21		0.00	0.00		0		0	
7	Dhakla Marketing Pvt. Ltd.	83449	2.72		0.00	0.00		0		0	
8	Abhinkh Trading Pvt. Ltd.	84300	2.74		0.00	0.00		0		0	
9	Data Office Product Pvt. Ltd	103060	3.35		0.00	0.00		0		0	
10	Ameya Finvest Pvt. Ltd.	36655	1.19		0.00	0.00		0		0	
11	Anurag Finvest Pvt. Ltd.	151646	4.94		0.00	0.00		0		0	
	<b>TOTAL</b>	<b>1044684</b>	<b>34.01</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



**(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Explicit Finance Ltd.	95432	3.11		0			0
2	Swajay Finance Pvt. Ltd.	89531	2.91		0			0
3	Swajay Finance Pvt. Ltd.	79378	2.58		0			0
4	Pradeep Wire (India) Ltd.	71371	2.32		0			0
5	FRR Shares & Securities Ltd.	31352	1.02		0			0
6								
7								
8								
9								
10								
<b>TOTAL</b>		<b>367064</b>	<b>11.94</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



