

Introductory sub-table (I)(a)

Name of the Company: REGAL ENTERTAINMENT & CONSULTANTS LTD.

Script Code, Name of the scrip, class of security: 531033

Quarter ended: March 31, 2013

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total - D</b>	Nil	Nil	Nil
<b>As a % of total no. of outstanding convertible securities</b>			
<b>Outstanding convertible securities:- No. of outstanding securities</b>			
Held by promoter/promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
<b>Total - E</b>	Nil	NA	NA
<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>			
<b>Warrants:-</b>			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
<b>Total - F</b>	Nil	NA	NA
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
	3072100	3072100	100



**Statement Showing Shareholding Pattern**

Category of Shareholder	Table (I)(a)					Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	As a percentage
	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	(IX) = (VIII)/(IV)*100		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100	
<b>(A) Shareholding of Promoter and Promoter Group</b>									
<b>1 Indian</b>									
(a) Individuals/ Hindu Undivided Family	6	585574	585574		19.06	19.06	0	0	
(b) Central Government/ State Government(s)									
(c) Bodies Corporate	5	459110	459110		14.95	14.95	0	0.00	
(d) Financial Institutions/ Banks									
(e) Any Others(Specify)									
(e-i)									
(e-ii)									
<b>Sub Total(A)(1)</b>	<b>11</b>	<b>1044684</b>	<b>1044684</b>		<b>34.01</b>	<b>34.01</b>	<b>0</b>	<b>0.00</b>	
<b>2 Foreign</b>									
a Individuals (Non-Residents Individuals/ Foreign Individuals)									
b Bodies Corporate									
c Institutions									
d Any Others(Specify)									
d-i									
d-ii									





	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group	11	1044684	1044684	34.01	34.01	0	0.00
<b>(B)</b>	<b>Public shareholding</b>						NA	NA
<b>I</b>	<b>Institutions</b>						NA	NA
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions / Banks							
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
(h-i)								
(h-ii)								
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>B 2</b>	<b>Non-institutions</b>						NA	NA
(a)	Bodies Corporate	72	580175	530375	18.88	18.88		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2025	1114624	457424	36.28	36.28		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	18	328023	297623	10.68	10.68		
(c)	Any Other (specify) NRI	2	3500	-	0.11	0.11		
(c-i)	Clearing Member	1	1094	1094	0.04	0.04		
(c-ii)								
	<b>Sub-Total (B)(2)</b>	<b>2118</b>	<b>2027416</b>	<b>1286516</b>	<b>65.99</b>	<b>65.99</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>2118</b>	<b>2027416</b>	<b>1286516</b>	<b>65.99</b>	<b>65.99</b>		
	<b>TOTAL (A)+(B)</b>	<b>2129</b>	<b>3072100</b>	<b>2331200</b>	<b>100.00</b>	<b>100.00</b>		

(C)	Shares held by Custodians and against Depository Receipts have been issued	which								
1	Promoter and Promoter Group				NA	0.00	NA		NA	
2	Public				NA	0.00	NA		NA	
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>		<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>2129</b>	<b>3072100</b>	<b>2331200</b>	<b>100.00</b>	<b>100.00</b>		<b>0</b>		<b>0.00</b>



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+ (C)	No.	As a percentage (V)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total warrants of the same class	Number of convertible securities held	As a % of total convertible securities of the same class			
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)		
1	Satish Kusumbiwal	222408	7.24		0.00	0.00		0		0			
2	Dinesh Gupta	194066	6.32		0.00	0.00		0		0			
3	Satish Kusumbiwal HUF	61000	1.99		0.00	0.00		0		0			
4	Madhu Kusumbiwal	59400	1.93		0.00	0.00		0		0			
5	Dinesh Gupta HUF	11500	0.37		0.00	0.00		0		0			
6	Anita Gupta	37200	1.21		0.00	0.00		0		0			
7	Dhakla Marketing Pvt. Ltd.	83449	2.72		0.00	0.00		0		0			
8	Abhinkh Trading Pvt. Ltd.	84300	2.74		0.00	0.00		0		0			
9	Data Office Product Pvt. Ltd	103060	3.35		0.00	0.00		0		0			
10	Ameya Finvest Pvt. Ltd.	36655	1.19		0.00	0.00		0		0			
11	Anurag Finvest Pvt. Ltd.	151646	4.94		0.00	0.00		0		0			
	<b>TOTAL</b>	<b>1044684</b>	<b>34.01</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>		



(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Pradeep Wire (India) Ltd.	108780	3.54		0		0	
2	Explicit Finance Ltd.	95432	3.11		0		0	
3	Swajay Finance Pvt. Ltd.	89531	2.91		0		0	
4	Swajay Finance Pvt. Ltd.	79378	2.58		0		0	
5								
6								
7								
8								
9								
10								
<b>TOTAL</b>		<b>373121</b>	<b>12.14</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



