

Introductory sub-table (I)(a)

Name of the Company: REGAL ENTERTAINMENT & CONSULTANTS LTD.

Scrip Code, Name of the scrip, class of security: 531033

Quarter ended: March 31,2012

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	
		As a % of total no. of shares of the company	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total - D	Nil	Nil	Nil
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
Total - E	Nil	NA	NA
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
Total - F	Nil	NA	NA
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		3072100	3072100
		3072100	100



Statement Showing Shareholding Pattern

		Table I(a)					Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage	(IX) = (VIII)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(IX) = (VIII)/(IV)*100	
(A)	Shareholding of Promoter and Indian									
1	Indian									
(a)	Individuals/ Hindu Undivided Family	6	585574	585574	19.06.	19.06	0	0		
(b)	Central Government/ State Government(s)									
(c)	Bodies Corporate	5	459110	459110	14.95	14.95	0	0.00		
(d)	Financial Institutions/ Banks									
(e)	Any Others(Specify)									
(e-i)										
(e-ii)										
	Sub Total(A)(1)	11	1044684	1044684	34.01	34.01	0	0.00		
2	Foreign									
a	Individuals (Non-Residents Individuals/ Foreign Individuals)									
b	Bodies Corporate									
c	Institutions									
d	Any Others(Specify)									
d-i										
d-ii										



