

Name of the Company: REGAL ENTERTAINMENT & CONSULTANTS LTD.			
Scrip Code, Name of the scrip, class of security: 531033			
Quarter ended: September 30, 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	
		As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total - D	Nil	Nil	Nil
Outstanding convertible securities:- No. of outstanding securities			
As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by promoter/promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
Total - E	Nil	NA	NA
Warrants:-			
No. of warrants		As a % of total no. of warrants	
Held by promoter/promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
Total - F	Nil	NA	NA
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		3072100	3072100
			100



(C)	Shares held by Custodians and against which Depository Receipts have been issued											
1	Promoter and Promoter Group											
2	Public											
	Sub-Total (C)	0	0	0	0	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	2134	3072100	2325900	100.00	100.00	100.00	0	0	0.00	0.00	0.00



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
											(III)	
1	Satish Kusumbiwal	222408	7.24		0.00	0.00		0			0	
2	Dinesh Gupta	194066	6.32		0.00	0.00		0			0	
3	Satish Kusumbiwal HUF	61000	1.99		0.00	0.00		0			0	
4	Madhu Kusumbiwal	59400	1.93		0.00	0.00		0			0	
5	Dinesh Gupta HUF	11500	0.37		0.00	0.00		0			0	
6	Anita Gupta	37200	1.21		0.00	0.00		0			0	
7	Dhakla Marketing Pvt. Ltd.	83449	2.72		0.00	0.00		0			0	
8	Abhinkh Trading Pvt. Ltd.	84300	2.74		0.00	0.00		0			0	
9	Data Office Product Pvt. Ltd	103060	3.35		0.00	0.00		0			0	
10	Ameya Finvest Pvt. Ltd.	36655	1.19		0.00	0.00		0			0	
11	Anurag Finvest Pvt. Ltd.	151646	4.94		0.00	0.00		0			0	
TOTAL		1044684	34.01	0	0.00	0.00	0	0	0	0	0	0



(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

