

Name of the Company: REGAL ENTERTAINMENT & CONSULTANTS LTD.			
Scrip Code, Name of the scrip, class of security: 531033			
Quarter ended: September 30, 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	
		As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total - D</b>	Nil	Nil	Nil
Outstanding convertible securities:- No. of outstanding securities			
As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by promoter/promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
<b>Total - E</b>	Nil	NA	NA
Warrants:-			
No. of warrants		As a % of total no. of warrants	
Held by promoter/promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
<b>Total - F</b>	Nil	NA	NA
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>3072100</b>	<b>3072100</b>
			<b>100</b>



## Statement Showing Shareholding Pattern

Category of Shareholder code		Table (I)(a)				Shares Pledged or otherwise encumbered		
		Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of shares	As a percentage
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>(A) Shareholding of Promoter and Promoter Group</b>								
<b>1 Indian</b>								
(a)	Individuals/ Hindu Undivided Family	6	585574	585574	19.06.	19.06	0	0
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	5	459110	459110	14.95	14.95	0	0.00
(d)	Financial Institutions/ Banks							
(e)	Any Others(Specify)							
(e-i)								
(e-ii)								
<b>Sub Total(A)(I)</b>		<b>11</b>	<b>1044684</b>	<b>1044684</b>	<b>34.01</b>	<b>34.01</b>	<b>0</b>	<b>0.00</b>
<b>2 Foreign</b>								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)							
b	Bodies Corporate							
c	Institutions							
d	Any Others(Specify)							
d-i								
d-ii								



			0	0	0	0.00	0.00	0	0	0.00
	<b>Sub Total(A)(2)</b>									
	<b>Total Shareholding of Promoter and Promoter Group</b>	11	1044684	1044684	34.01	34.01		0	0	0.00
	<b>Public shareholding</b>									
<b>I</b>	<b>Institutions</b>									
(a)	Mutual Funds/ UTI									
(b)	Financial Institutions / Banks									
(c)	Central Government/ State Government(s)									
(d)	Venture Capital Funds									
(e)	Insurance Companies									
(f)	Foreign Institutional Investors									
(g)	Foreign Venture Capital Investors									
(h)	Any Other (specify)									
(h-i)										
(h-ii)										
	<b>Sub-Total (B)(1)</b>	0	0	0	0.00	0.00				
<b>B 2</b>	<b>Non-institutions</b>									
(a)	Bodies Corporate	68	475089	425289	15.46	15.46				
(b)	Individuals									
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2033	1158429	495929	37.71	37.71				
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	17	338575	308175	11.02	11.02				
(c)	Any Other (specify) NRI	2	3500	-	0.11	0.11				
(c-i)	Clearing Member	3	51823	51823	1.69	1.69				
(c-ii)										
	<b>Sub-Total (B)(2)</b>	2123	2027416	1281216	65.99	65.99				
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	2123	2027416	1281216	65.99	65.99				
	<b>TOTAL (A)+(B)</b>	2134	3072100	232100	100.00	100.00				



(C)	Shares held by Custodians and against which Depository Receipts have been issued											
1	Promoter and Promoter Group											
2	Public											
	<b>Sub-Total (C)</b>	0	0	0	0	0	0	0	0	0	0	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	2134	3072100	2325900	100.00	100.00	100.00	0	0	0.00	0.00	0.00



**(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Satish Kusumbiwal	222408	7.24		0.00	0.00		0		0	
2	Dinesh Gupta	194066	6.32		0.00	0.00		0		0	
3	Satish Kusumbiwal HUF	61000	1.99		0.00	0.00		0		0	
4	Madhu Kusumbiwal	59400	1.93		0.00	0.00		0		0	
5	Dinesh Gupta HUF	11500	0.37		0.00	0.00		0		0	
6	Anita Gupta	37200	1.21		0.00	0.00		0		0	
7	Dhakla Marketing Pvt. Ltd.	83449	2.72		0.00	0.00		0		0	
8	Abhinkh Trading Pvt. Ltd.	84300	2.74		0.00	0.00		0		0	
9	Data Office Product Pvt. Ltd	103060	3.35		0.00	0.00		0		0	
10	Ameya Finvest Pvt. Ltd.	36655	1.19		0.00	0.00		0		0	
11	Anurag Finvest Pvt. Ltd.	151646	4.94		0.00	0.00		0		0	
<b>TOTAL</b>		<b>1044684</b>	<b>34.01</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Explicit Finance Ltd.	95432	3.11	0	0	0	0	0
2	Swajay Finance Pvt. Ltd.	89531	2.91	0	0	0	0	0
3	Swajay Finance Pvt. Ltd.	79378	2.58	0	0	0	0	0
4	FRR Shares & Securities Ltd.	50173	1.63	0	0	0	0	0
5	Gopal Bhagwatilal Dave (HUF)	43524	1.42	0	0	0	0	0
6	Gopal Bhagwatilal Dave	32442	1.06					
7								
8								
9								
10								
TOTAL		390480	12.71	0	0	0	0	0



