

## Introductory sub-table (I)(a)

Name of the Company: REGAL ENTERTAINMENT & COSULTANTS LTD.			
Scrip Code, Name of the scrip, class of security: 531033			
Quarter ended: June 30,2013			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total - D</b>	Nil	Nil	Nil
<b>Outstanding convertible securities:- No. of outstanding securities</b>		<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
<b>Total - E</b>	Nil	NA	NA
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
<b>Total - F</b>	Nil	NA	NA
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>3072100</b>	<b>3072100</b>	<b>100</b>



**Statement Showing Shareholding Pattern**

			Table (I)(a)					
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	6	585574	585574	19.06	19.06	0	0
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	5	459110	459110	14.95	14.95	0	0.00
(d)	Financial Institutions/ Banks							
(e)	Any Others(Specify)							
(e-i)								
(e-ii)								
	<b>Sub Total(A)(I)</b>	<b>11</b>	<b>1044684</b>	<b>1044684</b>	<b>34.01</b>	<b>34.01</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)							
b	Bodies Corporate							
c	Institutions							
d	Any Others(Specify)							
d-i								
d-ii								



	<b>Sub Total(A)(2)</b>	0	0	0	0.00	0.00	0	0.00
	<b>Total Shareholding of Promoter and Promoter Group</b>	11	1044684	1044684	34.01	34.01	0	0.00
<b>(B)</b>	<b>Public shareholding</b>						NA	NA
<b>1</b>	<b>Institutions</b>						NA	NA
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions/ Banks							
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
(h-i)								
(h-ii)								
	<b>Sub-Total (B)(1)</b>	0	0	0	0.00	0.00		
							NA	NA
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	70	580919	531119	18.91	18.91		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2023	1115024	458324	36.29	36.29		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	18	326473	296073	10.63	10.63		
(c)	Any Other (specify) NRI	2	3500	-	0.11	0.11		
(c-i)	Clearing Member	2	1500	1500	0.05	0.05		
(c-ii)								
	<b>Sub-Total (B)(2)</b>	2115	2027416	1287016	65.99	65.99		
<b>(B)</b>	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	2115	2027416	1287016	65.99	65.99		
	<b>TOTAL (A)+(B)</b>	2126	3072100	2331700	100.00	100.00		



(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group				NA	0.00	NA	NA
2	Public				NA	0.00	NA	NA
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>2126</b>	<b>3072100</b>	<b>2331700</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Satish Kusumbiwal	222408	7.24		0.00	0.00		0		0	
2	Dinesh Gupta	194066	6.32		0.00	0.00		0		0	
3	Satish Kusumbiwal HUF	61000	1.99		0.00	0.00		0		0	
4	Madhu Kusumbiwal	59400	1.93		0.00	0.00		0		0	
5	Dinesh Gupta HUF	11500	0.37		0.00	0.00		0		0	
6	Anita Gupta	37200	1.21		0.00	0.00		0		0	
7	Dhakla Marketing Pvt. Ltd.	83449	2.72		0.00	0.00		0		0	
8	Abhinkh Trading Pvt. Ltd.	84300	2.74		0.00	0.00		0		0	
9	Data Office Product Pvt. Ltd.	103060	3.35		0.00	0.00		0		0	
10	Ameya Finvest Pvt. Ltd.	36655	1.19		0.00	0.00		0		0	
11	Anurag Finvest Pvt. Ltd.	151646	4.94		0.00	0.00		0		0	
	<b>TOTAL</b>	<b>1094684</b>	<b>34.01</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Pradeep Wire (India) Ltd.	107780	3.51		0		0	
2	Explicit Finance Ltd.	95432	3.11		0		0	
3	Swajay Finance Pvt. Ltd.	89531	2.91		0		0	
4	Swajay Finance Pvt. Ltd.	79378	2.58		0		0	
5								
6								
7								
8								
9								
10								
<b>TOTAL</b>		<b>372121</b>	<b>12.11</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
2	Swajay Finance Pvt.Ltd.	168909	5.50		0		0	
3			0.00		0		0	
4			0.00		0		0	
5			0.00		0		0	
6			0.00		0		0	
7			0.00		0		0	
8			0.00		0		0	
9			0.00		0		0	
10			0.00		0		0	
<b>TOTAL</b>		<b>168909</b>	<b>5.50</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>





(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>0.00</b>



(11)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		NA	Nil	0.00

