

| | | | |
|--|-------------------------------|---|--|
| Name of the Company: REGAL ENTERTAINMENT AND CONSULTANTS LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 531033 | | | |
| Quarter ended: June 30, 2012 | | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | Nil | NA | NA |
| Held by public | Nil | NA | NA |
| Total | Nil | NA | NA |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | Nil | NA | NA |
| Held by public | Nil | NA | NA |
| Total | Nil | NA | NA |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | |
| | 3072100 | 3072100 | 100 |



Statement Showing Shareholding Pattern

| | | Table (I)(a) | | | | | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|------------------|--|--|
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Number of shares | As a percentage | |
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 | |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 6 | 585574 | 585574 | 19.06 | 19.06 | | 0.00 | |
| (b) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | | |
| (c) | Bodies Corporate | 5 | 459110 | 459110 | 14.94 | 14.94 | | 0.00 | |
| (d) | Financial Institutions/ Banks | | | | | | | | |
| (e) | Any Others(Specify) | | | | | | | | |
| (e-i) | | | | | | | | | |
| (e-ii) | | | | | | | | | |
| | | | | | | | | | |
| | Sub Total(A)(1) | 11 | 1044684 | 1044684 | 34.01 | 34.01 | 0 | 0.00 | |
| 2 | Foreign | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | | | | | |
| b | Bodies Corporate | | | | | | | | |
| c | Institutions | | | | | | | | |
| d | Qualified Foreign Investor | | | | | | | | |
| e | Any Others(Specify) | | | | | | | | |
| e-i | | | | | | | | | |
| e-ii | | | | | | | | | |
| | | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 11 | 1044684 | 1044684 | 34.01 | 34.01 | 0 | 0.00 | |
| (B) | Public shareholding | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | | | |



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying full conversion of warrants and convertible securities) as a % of diluted share capital | |
|--------------|-------------------------------|------------------------|---------------------------------------|-----------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|----------|
| | | Number of shares held | As a % of grand total (A) + (B) + (C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | | |
| No. | (I) | (II) | (III) | (IV) | (V) | (VI) = (V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Satish Kusumbiwal | 222408 | 7.24 | | 0.00 | 0.00 | | | | | | |
| 2 | Dinesh Gupta | 194066 | 6.32 | | 0.00 | 0.00 | | | | | | |
| 3 | Satish Kusumbiwal HUF | 61000 | 1.99 | | 0.00 | 0.00 | | | | | | |
| 4 | Madhu Kusumbiwal | 59400 | 1.93 | | 0.00 | 0.00 | | | | | | |
| 5 | Dinesh Gupta HUF | 11500 | 0.37 | | 0.00 | 0.00 | | | | | | |
| 6 | Anita Gupta | 37200 | 1.21 | | 0.00 | 0.00 | | | | | | |
| 7 | Dhakla Marketing Pvt. Ltd. | 83449 | 2.72 | | 0.00 | 0.00 | | | | | | |
| 8 | Abhinikh Trading Pvt. Ltd. | 84300 | 2.74 | | 0.00 | 0.00 | | | | | | |
| 9 | Data Office Products Pvt Ltd. | 103060 | 3.35 | | 0.00 | 0.00 | | | | | | |
| 10 | Ameya Finvest Pvt. Ltd. | 36655 | 1.19 | | 0.00 | 0.00 | | | | | | |
| 11 | Anurag Finvest Pvt. Ltd. | 151646 | 4.94 | | 0.00 | 0.00 | | | | | | |
| TOTAL | | 1044684 | 34.01 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 |



(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

