

Name of the Company: REGAL ENTERTAINMENT AND CONSULTANTS LIMITED			
Scrip Code, Name of the scrip, class of security: 531033			
Quarter ended: June 30, 2012			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
Total	Nil	NA	NA
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
Total	Nil	NA	NA
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			
	3072100	3072100	100



Statement Showing Shareholding Pattern

		Table (I)(a)						Shares Pledged or otherwise encumbered	
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of shares	As a percentage	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100	
(A)	Shareholding of Promoter and Promoter Group								
1	Indian								
(a)	Individuals/ Hindu Undivided Family	6	585574	585574	19.06	19.06		0.00	
(b)	Central Government/ State Government(s)				0.00	0.00			
(c)	Bodies Corporate	5	459110	459110	14.94	14.94		0.00	
(d)	Financial Institutions/ Banks								
(e)	Any Others(Specify)								
(e-i)									
(e-ii)									
	Sub Total(A)(1)	11	1044684	1044684	34.01	34.01	0	0.00	
2	Foreign								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)								
b	Bodies Corporate								
c	Institutions								
d	Qualified Foreign Investor								
e	Any Others(Specify)								
e-i									
e-ii									
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00	
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	11	1044684	1044684	34.01	34.01	0	0.00	
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI								



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
No.	(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Satish Kusumbiwal	222408	7.24		0.00	0.00						
2	Dinesh Gupta	194066	6.32		0.00	0.00						
3	Satish Kusumbiwal HUF	61000	1.99		0.00	0.00						
4	Madhu Kusumbiwal	59400	1.93		0.00	0.00						
5	Dinesh Gupta HUF	11500	0.37		0.00	0.00						
6	Anita Gupta	37200	1.21		0.00	0.00						
7	Dhakla Marketing Pvt. Ltd.	83449	2.72		0.00	0.00						
8	Abhinikh Trading Pvt. Ltd.	84300	2.74		0.00	0.00						
9	Data Office Products Pvt Ltd.	103060	3.35		0.00	0.00						
10	Ameya Finvest Pvt. Ltd.	36655	1.19		0.00	0.00						
11	Anurag Finvest Pvt. Ltd.	151646	4.94		0.00	0.00						
TOTAL		1044684	34.01	0	0.00	0.00	0	0	0	0	0	0



(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

