



REGAL ENTERTAINMENT AND CONSULTANTS LIMITED

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REGAL ENTERTAINMENT AND CONSULTANTS LIMITED.
UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 30th SEPTEMBER 2012

PART-I

(Rs. In Lacs)

| Sr. No. | Particulars | Unaudited | | | | | Audited |
|---------|--|--------------------------|--------------------------|--------------------------|-----------------------------|-----------------------------|-----------------------|
| | | Quarter Ended 30.09.2012 | Quarter Ended 30.06.2012 | Quarter Ended 30.09.2011 | Six Months Ended 30.09.2012 | Six Months Ended 30.09.2011 | Year Ended 31.03.2012 |
| 1 | Income from operations | | | | | | |
| | a) Net Sales/Income from Operation | 1.05 | 3.53 | 9.16 | 4.58 | 13.68 | 27.97 |
| | b) Other Operating Income | 0.12 | 0.01 | 0.13 | 0.13 | 0.14 | 1.28 |
| | Total Income From Operation(1) | 1.17 | 3.54 | 9.29 | 4.71 | 13.82 | 29.25 |
| 2 | Expenditure | | | | | | |
| | a) Cost of Material Consumed | - | - | - | - | - | - |
| | b) Purchase of Stock in trade | - | - | - | - | 0.38 | 0.77 |
| | c) Change in Inventories of Finished Goods | 0.70 | - | 3.88 | 0.70 | 4.03 | 15.94 |
| | d) Employee Benefits Expense | 1.55 | 1.66 | 1.67 | 3.21 | 3.13 | 6.46 |
| | e) Depreciation & Amortisation Expenses | 0.23 | 0.23 | 0.21 | 0.46 | 0.41 | 0.91 |
| | f) Rent | 0.29 | 0.29 | 0.29 | 0.58 | 0.58 | 1.17 |
| | g) Electricity Exp. | 0.28 | 0.28 | 0.28 | 0.56 | 0.56 | 1.11 |
| | h) Other Expense | 1.42 | 0.89 | 0.79 | 2.31 | 1.92 | 3.53 |
| | Total Expenses(2) | 4.47 | 3.35 | 7.12 | 7.82 | 11.01 | 29.89 |
| 3 | Profit from Operations before Other Income, Interest and Exceptional Items(1-2) | -3.30 | 0.19 | 2.17 | -3.11 | 2.81 | -0.64 |
| 4 | Other Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 5 | Profit/Loss from ordinary activities before Finance costs & exceptional Items (3+4) | -3.30 | 0.19 | 2.17 | -3.11 | 2.81 | -0.64 |
| 6 | Finance Costs | 0 | 0 | 0 | 0.00 | 0 | 0 |
| 7 | Profit /Loss from ordinary activities after finance costs & exceptional items(5-6) | -3.30 | 0.19 | 2.17 | -3.11 | 2.81 | -0.64 |
| 8 | Exceptional items | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| 9 | Profit(+)/Loss(-) from Ordinary Activities before tax (7+/-8) | -3.30 | 0.19 | 2.17 | -3.11 | 2.81 | -0.64 |
| 10 | Tax expenses | 0 | 0 | 0 | 0 | 0 | 0.08 |
| 11 | Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10) | -3.30 | 0.19 | 2.17 | -3.11 | 2.81 | -0.72 |
| 12 | Extraordinary items | 0 | 0 | 0 | 0 | 0 | 0 |
| 13 | Net Profit (+)/ Loss (-) for the period (11-12) | -3.30 | 0.19 | 2.17 | -3.11 | 2.81 | -0.72 |
| 14 | Paid up equity share capital of Rs. 10/- each | 307.21 | 307.21 | 307.21 | 307.21 | 307.21 | 307.21 |
| 15 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | | | | | | |
| 16a | E P S (before extraordinary items) (not annualised) in Rs. | | | | | | |
| | a) Basic | -0.11 | 0.01 | 0.07 | -0.10 | 0.09 | -0.02 |
| | b) Diluted | -0.11 | 0.01 | 0.07 | -0.10 | 0.09 | -0.02 |
| 16b | E P S (after extraordinary items) (not annualised) in Rs. | | | | | | |
| | a) Basic | -0.11 | 0.01 | 0.07 | -0.10 | 0.09 | -0.02 |
| | b) Diluted | -0.11 | 0.01 | 0.07 | -0.10 | 0.09 | -0.02 |
| | PART- II | | | | | | |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public Shareholding (Number of Shares) | 2027416 | 2027416 | 2027416 | 2027416 | 2027416 | 2027416 |
| | (% of Shareholding) | 65.99 | 65.99 | 65.99 | 65.99 | 65.99 | 65.99 |
| 2 | Promoters and promoter group Shareholding | | | | | | |
| | a) Pledged/ Encumbered - Number of Shares | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |



| | | | | | | |
|---|---------|---------|---------|---------|---------|---------|
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| - Percentage of shares (as a % of the total share capital of the Company) | 0 | 0 | 0 | 0 | 0 | 0 |
| b) Non-encumbered | | | | | | |
| - Number of Shares | 1044684 | 1044684 | 1044684 | 1044684 | 1044684 | 1044684 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100 | 100 | 100 | 100 | 100 | 100 |
| - Percentage of shares (as a % of the total share capital of the Company) | 34.01 | 34.01 | 34.01 | 34.01 | 34.01 | 34.01 |

| Particulars | 3 months ended 30.09.2012 | |
|--|---------------------------|--|
| B. INVESTOR COMPLAINTS | | |
| Pending at the beginning of the quarter | Nil | |
| Received during the quarter | 1 | |
| Disposed of during the quarter | 1 | |
| Remaining unresolved at the end of the quarter | Nil | |

Statement of Assets and Liabilities

(Rs. in Lacs)

| Particulars | Unaudited Audited | |
|---|-------------------|------------------|
| | As at 30.09.2012 | As at 31.03.2012 |
| A. EQUITY AND LIABILITIES | | |
| 1. Shareholders' funds | 307.21 | 307.21 |
| a) Share Capital | | |
| b) Reserves and surplus | -45.79 | -42.68 |
| Sub-total-Shareholders funds | <u>261.42</u> | <u>264.53</u> |
| 2. Share application money pending allotment | - | - |
| 3. Non-current liabilities | | |
| a) Long-term borrowings | 0 | 0 |
| b) Deferred tax liabilities (net) | 3.08 | 3.08 |
| c) Other long-term liabilities | 0 | 0 |
| d) Long-term provisions | 0 | 0 |
| Sub-total-Non-current liabilities | <u>3.08</u> | <u>3.08</u> |
| 4. Current liabilities | | |
| a) Short-term borrowings | 0 | 0 |
| b) Trade payables | 0 | 0 |
| c) Other current liabilities | 2.75 | 0.78 |
| d) Short-term provisions | 2.02 | 1.85 |
| Sub-total-Current liabilities | <u>4.77</u> | <u>2.63</u> |
| Total- EQUITY AND LIABILITIES | <u>269.27</u> | <u>270.24</u> |
| B. ASSETS | | |
| 1. Non-current assets | | |
| a) Fixed assets | 3.95 | 4.36 |
| b) Non-current investments | | |
| c) Deferred tax assets(net) | | |
| d) Long-term loans and advances | | |
| e) Other non-current assets | | |
| Sub-total- Non- current assets | <u>3.95</u> | <u>4.36</u> |
| 2. Current assets | | |
| a) Current investments | | |
| b) Inventories | 47.61 | 48.31 |
| c) Trade receivables | 0 | 0 |



| | | |
|----------------------------------|---------------|---------------|
| d) Cash and cash equivalent | 42.73 | 36.15 |
| e) Short-term loans and advances | 106.77 | 113.65 |
| f) Other current assets | 68.21 | 67.77 |
| Sub-total-Current assets | <u>265.32</u> | <u>265.88</u> |
| TOTAL-ASSETS | <u>269.27</u> | <u>270.24</u> |

1. The above unaudited financial results were reviewed by Audit Committee and approved by the Board of Directors of the Company at their meeting held on 9th September 2012
2. The above results have been subjected to a limited review by the statutory Auditor.

By order of the Board of Directors
For Regal Entertainment And Consultants Limited

Place : Mumbai
Date : 09.11.2012


Dinesh Gupta
Managing Director

