

REGAL ENTERTAINMENT AND CONSULTANTS LIMITED.
UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 31ST MARCH 2011

(Rs. In Lacs)

Sr, No.	Particulars	Quarter Ended 31.03.2011	Corresponding Quarter Ended 31.03.2010	Year ended 31.03.2011 Provisional	Year ended 31.03.2010 Audited
1	Net Sales/Incom from operation	6.50	6.55	33.27	22.34
2	Other Income	-	0.50	-	-
3	Total Income(1+2)	6.50	7.05	33.27	22.34
4	Expenditure				
a)	Increase/Decrease in Stock	1.91	1.70	(1.82)	(0.16)
b)	Purchases of Goods	-	2.01	22.52	15.44
c)	Employees Cost	1.55	1.07	6.39	6.07
d)	Depreciation	0.28	0.26	0.90	1.46
e)	Other expenses	1.29	2.88	6.62	7.04
f)	Total	5.03	7.92	34.61	29.85
5	Interest	-	-	-	-
6	Exceptional Items	-	-	-	1.29
7	Profit(+)/Loss(-) before Tax	1.47	(0.87)	(1.34)	(8.80)
8	Provision for Tax				
	-Deferred Tax	0.00	0.03	0.00	(0.22)
9	Net Profit/Loss from ordinary activities	1.47	(0.89)	(1.34)	(8.58)
10	Extra Ordinary Items (net of taxes)	-	-	-	-
11	Net Profit/Loss for the period	1.47	(0.89)	(1.34)	(8.58)
12	Paid up equity share capital of Rs 10/each	307.21	307.21	307.21	307.21
13	Reserves excluding revaluation reserves			(42.55)	(41.11)
14	Earning Per Share(EPS) Basic & Diluted	0.05	(0.03)	(0.04)	(0.28)
15	Aggregate of Public Shareholding				
	(Number of Shares)	2027416	2035341	2027416	2035341
	(% of Shareholding)	65.99	66.25	65.99	66.25



16	Promoters and promoter group Shareholding				
	a) Pledged/ Encumbered				
	- Number of Shares	0	0	0	0
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA
	- Percentage of shares (as a % of the total share capital of the Company)	NA	NA	NA	NA
	b) Non-encumbered				
	- Number of Shares	1044684	1036759	1044684	1036759
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	34.01	33.75	34.01	33.75

Note :-

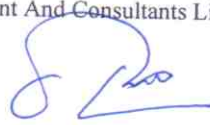
1. The above unaudited financial results were reviewed by Audit Committee and approved by the Board of Directors of the Company at their meeting held on 14th May 2011
2. There was no Investor complain pending at the beginning of the quarter and no Investor complaint received during the quarter.
3. The above results have been subjected to a limited review by the Statutory Auditor.



STATEMENT OF ASSETS AND LIABILITIES

Particulars	(Rs. In Laacs)	
	As at	As at
	31.03.2011 (Provisional)	31.03.2010 (Audited)
SHAREHOLDERS FUNDS:		
a) Capital	307.21	307.21
b) Reserves and Surplus	1.00	1.00
LOAN FUNDS	-	-
DEFERRED TAXLIABILITY	3.15	3.15
TOTAL LIABILITY	311.36	311.36
FIXED ASSETS	5.11	6.01
INVESTMENTS	-	-
CURRENT ASSETS, LOANS & ADVANCES		
a) Inventories	63.46	61.64
b) Sundry Debtors	-	-
c) Cash and Bank balances	28.52	28.39
D) Loans and Advances	175.18	181.27
Less: CURRENT LIABILITIES & PROVISIONS:		
a) Liabilities	3.88	7.69
b) Provisions	0.90	0.90
NET CURRENT ASSETS	262.38	262.71
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	0.42	0.53
PROFIT & LOSS ACCOUNT	43.45	42.11
TOTAL ASSETS:	311.36	311.36

By order of the Board of Directors
For Regal Entertainment And Consultants Limited



Dinesh Gupta
Managing Director



Place : Mumbai
Date : 14.05.2011