

Introductory sub-table (I)(a)

Name of the Company: REGAL ENTERTAINMENT & COSULTANTS LTD.

Scrip Code, Name of the scrip, class of security: 531033

Quarter ended: December 31, 2013

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total - D</b>	Nil	Nil	Nil
<b>Outstanding convertible securities:- No. of outstanding securities</b>			
		As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
<b>Total - E</b>	Nil	NA	NA
<b>Warrants:-</b>			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
<b>Total - F</b>	Nil	NA	NA
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
	3072100	3072100	100





	Sub Total(A)(2)	0	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group	11	1044684	1044684	34.01	34.01	0	0.00	
<b>(B)</b>	<b>Public shareholding</b>								
<b>1</b>	<b>Institutions</b>								
(a)	Mutual Funds/ UTI								
(b)	Financial Institutions / Banks								
(c)	Central Government/ State Government(s)								
(d)	Venture Capital Funds								
(e)	Insurance Companies								
(f)	Foreign Institutional Investors								
(g)	Foreign Venture Capital Investors								
(h)	Any Other (specify)								
(h-i)									
(h-ii)									
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>			
<b>B 2</b>	<b>Non-institutions</b>								
(a)	Bodies Corporate	67	597031	547231	19.43	19.43			
(b)	Individuals								
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2019	1119440	463340	36.44	36.44			
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	17	306945	276545	9.99	9.99			
(c)	Any Other (specify) NRI	2	3500	-	0.11	0.11			
(c-i)	Clearing Member	1	500	500	0.02	0.02			
(c-ii)									
	<b>Sub-Total (B)(2)</b>	<b>2106</b>	<b>2027416</b>	<b>1287616</b>	<b>65.99</b>	<b>65.99</b>			
<b>(B)</b>	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>2106</b>	<b>2027416</b>	<b>1287616</b>	<b>65.99</b>	<b>65.99</b>			
	<b>TOTAL (A)+(B)</b>	<b>2117</b>	<b>3072100</b>	<b>2332300</b>	<b>100.00</b>	<b>100.00</b>			



(C)	Shares held by Custodians and against Depository Receipts have been issued	which									
1	Promoter and Promoter Group					N/A	0.00	N/A		N/A	
2	Public					N/A	0.00	N/A		N/A	
	Sub-Total (C)	0	0	0	0	0	0		0		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>2117</b>	<b>3072100</b>	<b>2332300</b>	<b>100.00</b>	<b>100.00</b>			<b>0</b>		<b>0.00</b>



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+ (C)	No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class			
	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)		
1	Satish Kusumbiwal	2222408	7.24		0.00	0.00		0		0			
2	Dinesh Gupta	194066	6.32		0.00	0.00		0		0			
3	Satish Kusumbiwal HUF	61000	1.99		0.00	0.00		0		0			
4	Madhu Kusumbiwal	59400	1.93		0.00	0.00		0		0			
5	Dinesh Gupta HUF	11500	0.37		0.00	0.00		0		0			
6	Anita Gupta	37200	1.21		0.00	0.00		0		0			
7	Dhakra Marketing Pvt. Ltd.	83449	2.72		0.00	0.00		0		0			
8	Abhinkh Trading Pvt. Ltd.	84300	2.74		0.00	0.00		0		0			
9	Data Office Product Pvt. Ltd	103060	3.36		0.00	0.00		0		0			
10	Ameya Finvest Pvt. Ltd.	36655	1.19		0.00	0.00		0		0			
11	Anurag Finvest Pvt. Ltd.	151646	4.94		0.00	0.00		0		0			
	<b>TOTAL</b>	<b>1044684</b>	<b>34.01</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>		

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011





