

Introductory sub-table (I)(a)

Name of the Company: REGAL ENTERTAINMENT & CONSULTANTS LTD.

Scrip Code, Name of the scrip, class of security: 531033

Quarter ended: September 30, 2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total - D</b>	Nil	Nil	Nil
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
<b>Total - E</b>	Nil	NA	NA
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
<b>Total - F</b>	Nil	NA	NA
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>3072100</b>	<b>3072100</b>	<b>100</b>



**Statement Showing Shareholding Pattern**

Category Code	Category of Shareholders	Number of Shareholders	Total number of shares		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	As a percentage
			of shares	Number of shares held in dematerialized form	of(A+B) <sup>1</sup>	of (A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Indian							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	6	585574	585574	19.06.	19.06	0	0
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	5	459110	459110	14.95	14.95	0	0.00
(d)	Financial Institutions/ Banks							
(e)	Any Others(Specify)							
(e-i)								
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>11</b>	<b>1044684</b>	<b>1044684</b>	<b>34.01</b>	<b>34.01</b>	<b>0</b>	<b>0.00</b>
	<b>2 Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)							
b	Bodies Corporate							
	Institutions							
	Any Others(Specify)							
d-i								
d-ii								





	Sub Total(A)(2)		0	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	11	1044684	1044684	0	34.01	34.01	0	0.00	
(B)	Public shareholding									
1	Institutions								NA	NA
(a)	Mutual Funds/ UTI								NA	NA
(b)	Financial Institutions / Banks									
(c)	Central Government/ State Government(s)									
(d)	Venture Capital Funds									
(e)	Insurance Companies									
(f)	Foreign Institutional Investors									
(g)	Foreign Venture Capital Investors									
(h)	Any Other (specify)									
(h-i)										
(h-ii)										
	Sub-Total (B)(1)	0	0	0	0	0.00	0.00			
B 2	Non-institutions									
(a)	Bodies Corporate	64	682273	632473		22.21	22.21	NA	NA	
(b)	Individuals									
	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2006	1079768	423868		35.15	35.15			
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	14	258663	228263		8.42	8.42			
(c)	Any Other (specify) NRI	2	3500	0		0.11	0.11			
(c-i)	Clearing Member	4	3212	3212		0.10	0.10			
(c-ii)						0.00	0.00			
	Sub-Total (B)(2)	2090	2027416	1287816		65.99	65.99			

(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	2090	2027416	1287816	65.99	65.99			
	TOTAL (A)+(B)	2101	3072100	2332500	100.00	100.00			
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group				NA	0.00	NA		NA
2	Public				NA	0.00	NA		NA
	Sub-Total (C)	0	0	0	0	0		0	
	GRAND TOTAL (A)+(B)+(C)	2101	3072100	2332500	100.00	100.00		0	0.00



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class			
	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)		
1	Satish Kusumbiwal	2222408	7.24		0.00	0.00		0		0			
2	Dinesh Gupta	194066	6.32		0.00	0.00		0		0			
3	Satish Kusumbiwal HUF	61000	1.99		0.00	0.00		0		0			
4	Madhu Kusumbiwal	59400	1.93		0.00	0.00		0		0			
5	Dinesh Gupta HUF	11500	0.37		0.00	0.00		0		0			
6	Anita Gupta	37200	1.21		0.00	0.00		0		0			
7	Dhakla Marketing Pvt. Ltd.	83449	2.72		0.00	0.00		0		0			
8	Abhikh Trading Pvt. Ltd.	84300	2.74		0.00	0.00		0		0			
9	Data Office Product Pvt. Ltd	103060	3.36		0.00	0.00		0		0			
10	Ameya Finvest Pvt. Ltd.	36655	1.19		0.00	0.00		0		0			
11	Anurag Finvest Pvt. Ltd.	151646	4.94		0.00	0.00		0		0			
	<b>TOTAL</b>	<b>1044684</b>	<b>34.01</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>		

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Pradeep Wire (India) Ltd.	131554	4.28					
2	Explicit Finance Ltd.	95432	3.11		0			0
3	Swajay Finance Pvt. Ltd.	89531	2.92		0			0
4	Swajay Finance Pvt. Ltd.	79378	2.58		0			0
5	Brij Plantation Pvt.Ltd.	45416	1.48					
6	Prajwal Trading Pvt.Ltd.	77112	2.51					
7								
8								
9								
10								
<b>TOTAL</b>		<b>518423</b>	<b>16.88</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



