## Introductory sub-table (I)(a)

	lotal paid-up capital of the	1-18101	Total	and a process	Held by promoter/promoter group	Warrants:- No. of warrants		Total - E	Held by public	Held by promoter/promoter group			Total - D		Held by public	Held by promoter/promoter are	Partly paid-up shares:- No. of pa	Quarter ended: September 30,2014	Scrip Code, Name of the scrip, class of security: 531033	Name of the Company: REGAL ENTERTAINMENT & COSULTANTS LTD.
3072100		Nii		Z	Z	rants	Na Na	Nii	ZZ		No. of outstanding securities		Z.	NII	Z		No. of partly paid-up shares		rity: 531033	MENT & COSULT/
3072100		NA		NA	NA	As a % of total no. of warrants	NA		NA		As a % of total no. of outstanding convertible securities	NII	N. 10.	Nii Nii	NII		As a % of total no. of partly paid-up shares			ANTS LTD.
100	NA		NA	NA		As a % of total no. of shares of the company, assuming full conversion of warrants	NA	NA	NA		As a % of total no. of shares of the company, assuming full conversion of the convertible securities	Nii Nii		Z.	7.11	Tompany	As a % of total no. of shares of the			



			Stateme	nt Showin	Statement Showing Shareholding Pattern	o Pattern			
		-		Tal	Table (I)(a)				
	ory code	Shareholder	Number of Shareholde rs	Total number of shares	Number of shares held in dematerialized	Total share percenta;	Total shareholding as a percentage of total number of shares	Shares Pledg	Shares Pledged or otherwise encumbered
						As a percentage	As a percentage	Number of	As a percentage
*						of(A+B)1	of (A+B+C)	200	
	E E	Shareholding of Promotor and	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
	(A)	Snareholding of Promoter and							
	_	Indian							
3,000	(a)	Individuals/ Hindu Undivided Family	6	585574	585574	19.06.	19.06	0	0
	14								
	(b)	Central Government/ State Government(s)							
	(c)	Bodies Corporate	5	459110	459110	14 05	1405		
	(b)	Financial Institutions/ Banks				* 1.70	17.75	c	0.00
	(e)	Any Others(Specify)							
	(e-i)								
	(e-ii)								
		Sub Total(A)(1)	11	1044684	1044684	34.01	34.01	0	0.00
	2	Foreign							
	D	Individuals (Non-Residents Individuals/ Foreign Individuals)							
10. * RE	Ь	Bodies Corporate							
NIS /	4(2)	Institutions							
AN BAIL	137	Any Others(Specify)							
ENT AND CO.	100								
	d-II								

		65.99	65.99	1287816	2027416	2090	Sub-Total (B)(2)	TOO ONE WAY
		0.00						PION BE
		0.00	0.00					* REG (6-11)
		0.10	0.10	3212	3212	4	Clearing Member	(c-1)
		0.11	0.11	0	3500	2	Any Other (specify) NRI	(c)
		8.42	8.42	228263	258663	14	share capital in excess of Rs. 1 lakh.	
		35.15	35.15	423868	1079768	2006	ii Individual charaboldera bolding and in I	= -
							Individuals -i. Individual shareholders holding nominal share capital up to Rs 1	
							Individuals	(b)
		22.21	22.21	632473	682273	64	Bodies Corporate	(a)
Z	NA						Non-institutions	B 2
		0.00	0.00	0			(*)(*)	
						0	Sub-Total (B)(1)	
								T
								(h-ii)
	1							(h-i)
							Any Other (specify)	(h)
							Foreign Venture Capital Investors	(g)
							Foreign Institutional Investors	(f)
							Insurance Companies	(e)
							Venture Capital Funds	(d)
							Central Government/ State Government(s)	(c)
							Financial Institutions Banks	(b)
							Mutual Funds/ UTI	(a)
	NA						Institutions	1
NA NA	N.A						Public shareholding	(B)
0.00	0	34.01	34.01	1044684	1044684	11	Total Shareholding of Promoter and	
0.00	0	0.00	0.00	0	0	0	Sub Total(A)(2)	T

Composition   Composition
1287816 65.99 65.99  2332500 100.00 100.00  NA 0.00 NA  0 0 0 NA  2332500 100.00 100.00
1287816 65.99 65.99  2332500 100.00 100.00  NA 0.00 NA  0 0 0 NA  2332500 100.00 100.00
100.00 100.00 NA  NA 0.00 NA  100.00 NA
0.00 NA 0.00 NA 0.00 NA
NA NA



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

3	=	10	9	00	7	6	5	4	w	2	-	3	No. Sr.
TOTAL	Anurag Finvest Pvt. Ltd.		Data Office Product Pvt. Ltd	Abhinkh Trading Pvt. Ltd.	Dhakla Marketing Pvt. Ltd.	Anita Gupta	Dinesh Gupta HUF	Madhu Kusumbiwal	Satish Kusumbiwal HUF	Dinesh Gupta	Satish Kusumbiwal	(ii)	Name of the shareholder
1044684	151646			84300	83449	37200	11500	59400	61000	194066	222408	(III)	Details of Shares held  Number As a % of shares grand to held (A) +(B) (C)
34.01	4.94	1.19	3.36	2.74	2.72	1.21	0.37	1.93	1.99	6.32	7.24	(N)	Details of Shares held  Number As a % of of shares grand total held (A)+(B)+ (C)
0	1											3	No.
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	(VI)=(V)/(III)*100	As a percentage As a gran (A)+(
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	(VII)	As a % of grand total (A)+(B)+(C) of sub-clause (D)(a)
0												(VIII)	Details of Number of warrant s held
0											0	(XI)	Number As a % total warrants held of the same class
0												8	sec Con
0		0 0										(XI)	se co n A
												(XII)	(including shares ass conversio warrants convertib as a % of share cap

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

TOTAL		10	9	∞	7							
						Prajwal Trading Pvt.Ltd.	Brij Plantation Pvt Ltd.	Swajay Finance Pvt. Ltd.	Swajay Finance Pvt. Ltd.	Explicit Finance Ltd.	Pradeep Wire (India) Ltd.	
518423						77112	45416	79378	89531	95432	131554	snares neid
16.88						2.51	1.48	2.58	2.92	3.11	4.28	percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
0												Number As a % of total warrants number held of the sam class
0								0	0	0		Number As a % total warrants number of held warrants of the same class
												Number of convertible e securities held
								0	0	0	H	Number % w.r.t of total convertibl number of e convertible securities securities held the same class
												(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital

