

Introductory sub-table (I)(a)

Name of the Company: REGAL ENTERTAINMENT & CONSULTANTS LTD.

Script Code, Name of the scrip, class of security: 531033

Quarter ended: September 30, 2013

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	
		As a % of total no. of shares of the company	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total - D	Nil	Nil	Nil
Outstanding convertible securities:- No. of outstanding securities			
		As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
Total - E	Nil	NA	NA
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Nil	NA	NA
Held by public	Nil	NA	NA
Total - F	Nil	NA	NA
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			
	3072100	3072100	100



Statement Showing Shareholding Pattern

Category of Shareholder	Table (I)(a)						Shares Pledged or otherwise encumbered		
	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares		As a percentage (IX) = (VIII)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(A) Shareholding of Promoter and Promoter Group									
1 Indian									
(a) Individuals/ Hindu Undivided Family	6	585574	585574	19.06.	19.06	0	0		
(b) Central Government/ State Government(s)									
(c) Bodies Corporate	5	459110	459110	14.95	14.95	0	0.00		
(d) Financial Institutions/ Banks									
(e) Any Others(Specify)									
(e-i)									
(e-ii)									
Sub Total(A)(1)	11	1044684	1044684	34.01	34.01	0	0.00		
2 Foreign									
a Individuals (Non-Residents Individuals/ Foreign Individuals)									
b Bodies Corporate									
c Institutions									
d Any Others(Specify)									
d-i									
d-ii									



	Sub Total(A)(2)	0	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group	11	1044684	1044684	34.01	34.01	0	0.00	
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI							NA	
(b)	Financial Institutions / Banks							NA	
(c)	Central Government/ State Government(s)								
(d)	Venture Capital Funds								
(e)	Insurance Companies								
(f)	Foreign Institutional Investors								
(g)	Foreign Venture Capital Investors								
(h)	Any Other (specify)								
(h-i)									
(h-ii)									
	Sub-Total (B)(1)	0	0	0	0.00	0.00			
B 2	Non-institutions								
(a)	Bodies Corporate	66	571327	521527	18.60	18.60		NA	
(b)	Individuals								
I	Individuals -i: Individual shareholders holding nominal share capital up to Rs 1 lakh	2022	1124641	467941	36.61	36.61			
II	ii: Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	18	326598	296198	10.63	10.63			
(c)	Any Other (specify) NRI	2	3500	-	0.11	0.11			
(c-i)	Clearing Member	2	1350	1350	0.04	0.04			
(c-ii)									
	Sub-Total (B)(2)	2110	2027416	1287016	65.99	65.99			
(B)	Total Public Shareholding (B)=(B)(1)+(B)(2)	2110	2027416	1287016	65.99	65.99			
	TOTAL (A)+(B)	2121	3072100	2331700	100.00	100.00			



(C)	Shares held by Custodians and against which Depository Receipts have been issued									
1	Promoter and Promoter Group				NA	0.00	NA	NA	NA	NA
2	Public				NA	0.00	NA	NA	NA	NA
	Sub-Total (C)	0	0	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	2121	3072100	2331700	100.00	100.00			0	0.00



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)		Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (V)=(VI)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	
1	Satish Kusumbiwal	2222408	7.24		0.00	0.00		0		0		
2	Dinesh Gupta	194066	6.32		0.00	0.00		0		0		
3	Satish Kusumbiwal HUF	61000	1.99		0.00	0.00		0		0		
4	Madhu Kusumbiwal	59400	1.93		0.00	0.00		0		0		
5	Dinesh Gupta HUF	11500	0.37		0.00	0.00		0		0		
6	Anita Gupta	37200	1.21		0.00	0.00		0		0		
7	Dhakla Marketing Pvt. Ltd.	83449	2.72		0.00	0.00		0		0		
8	Abhinkh Trading Pvt. Ltd.	84300	2.74		0.00	0.00		0		0		
9	Data Office Product Pvt. Ltd	103060	3.35		0.00	0.00		0		0		
10	Ameya Finvest Pvt. Ltd.	36655	1.19		0.00	0.00		0		0		
11	Anurag Finvest Pvt. Ltd.	151646	4.94		0.00	0.00		0		0		
TOTAL		1044684	34.01	0	0.00	0.00	0	0	0	0	0	

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



