

Introductory sub-table (1)(a)

Name of the Company: REGAL ENTERTAINMENT & CONSULTANTS LTD.

Script Code, Name of the scrip, class of security: 531033

Quarter ended: September 30, 2013

Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group		Nil	Nil	Nil
Held by public		Nil	Nil	Nil
Total - D		Nil	Nil	Nil
Outstanding convertible securities:- No. of outstanding securities				
			As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		Nil	NA	NA
Held by public		Nil	NA	NA
Total - E		Nil	NA	NA
Warrants:-				
		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		Nil	NA	NA
Held by public		Nil	NA	NA
Total - F		Nil	NA	NA
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		3072100	3072100	100



Statement Showing Shareholding Pattern

Category of Shareholder	Table (I)(a)						Shares Pledged or otherwise encumbered	
	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares		As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A) Shareholding of Promoter and Promoter Group								
1 Indian								
(a) Individuals/ Hindu Undivided Family	6	585574	585574	19.06	19.06	0	0	
(b) Central Government/ State Government(s)								
(c) Bodies Corporate	5	459110	459110	14.95	14.95	0	0.00	
(d) Financial Institutions/ Banks								
(e) Any Others(Specify)								
(e-i)								
(e-ii)								
Sub Total(A)(1)	11	1044684	1044684	34.01	34.01	0	0.00	
2 Foreign								
a Individuals (Non-Residents Individuals/ Foreign Individuals)								
b Bodies Corporate								
c Institutions								
d Any Others(Specify)								
d-i								
d-ii								



(C)	Shares held by Custodians and against which Depository Receipts have been issued									
1	Promoter and Promoter Group				NA	0.00	NA	NA	NA	NA
2	Public				NA	0.00	NA	NA	NA	NA
	Sub-Total (C)	0	0	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	2121	3072100	2331700	100.00	100.00			0	0.00



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)		Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (V)=(VI)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	
1	Satish Kusumbiwal	2222408	7.24		0.00	0.00		0		0		
2	Dinesh Gupta	194066	6.32		0.00	0.00		0		0		
3	Satish Kusumbiwal HUF	61000	1.99		0.00	0.00		0		0		
4	Madhu Kusumbiwal	59400	1.93		0.00	0.00		0		0		
5	Dinesh Gupta HUF	11500	0.37		0.00	0.00		0		0		
6	Anita Gupta	37200	1.21		0.00	0.00		0		0		
7	Dhakla Marketing Pvt. Ltd.	83449	2.72		0.00	0.00		0		0		
8	Abhinkh Trading Pvt. Ltd.	84300	2.74		0.00	0.00		0		0		
9	Data Office Product Pvt. Ltd	103060	3.35		0.00	0.00		0		0		
10	Ameya Finvest Pvt. Ltd.	36655	1.19		0.00	0.00		0		0		
11	Anurag Finvest Pvt. Ltd.	151646	4.94		0.00	0.00		0		0		
TOTAL		1044684	34.01	0	0.00	0.00	0	0	0	0	0	

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Pradeep Wire (India) Ltd.	107780	3.51		0		0	
2	Explicit Finance Ltd.	95432	3.11		0		0	
3	Swajay Finance Pvt. Ltd.	89531	2.91		0		0	
4	Swajay Finance Pvt. Ltd.	79378	2.58		0		0	
5								
6								
7								
8								
9								
10								
TOTAL		372121	12.11	0	0	0	0	0



