

Introductory sub-table (i)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: REGAL ENTERTAINMENT & CONSULTANTS LTD. | | | |
| Scrip Code, Name of the scrip, class of security: 531033 | | | |
| Quarter ended: June 30, 2014 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total - D | Nil | Nil | Nil |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | Nil | N/A | N/A |
| Held by public | Nil | N/A | N/A |
| Total - E | Nil | N/A | N/A |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | Nil | N/A | N/A |
| Held by public | Nil | N/A | N/A |
| Total - F | Nil | N/A | N/A |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 3072100 | 3072100 | 100 |



| | | | | | | | | | |
|--------|---|------|---------|---------|-------|-------|------|------|------|
| | Sub Total(A)(2) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and | 11 | 1044684 | 1044684 | 34.01 | 34.01 | 0 | 0.00 | |
| (B) | Public shareholding | | | | | | NA | NA | |
| 1 | Institutions | | | | | | NA | NA | |
| (a) | Mutual Funds/ UTI | | | | | | | | |
| (b) | Financial Institutions / Banks | | | | | | | | |
| (c) | Central Government/ State Government(s) | | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | | |
| (e) | Insurance Companies | | | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | | | |
| (h) | Any Other (specify) | | | | | | | | |
| (h-i) | | | | | | | | | |
| (h-ii) | | | | | | | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA | |
| B 2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 66 | 644964 | 595164 | 21.00 | 21.00 | | | |
| (b) | Individuals | | | | | | | | |
| | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 2008 | 1078410 | 422510 | 35.10 | 35.10 | | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 16 | 296203 | 265803 | 9.64 | 9.64 | | | |
| (c) | Any Other (specify) NRI | 2 | 3500 | - | 0.11 | 0.11 | | | |
| (c-i) | Clearing Member | 1 | 4339 | 4339 | 0.14 | 0.14 | | | |
| (c-ii) | | | | | 0.00 | 0.00 | | | |
| | Sub-Total (B)(2) | 2093 | 2027416 | 1287816 | 65.99 | 65.99 | | | |



| | | | | | | | | | |
|-----|--|------|---------|---------|--------|--------|----|---|------|
| (B) | Total Public Shareholding (B) = (B)(1)+(B)(2) | 2093 | 2027416 | 1287816 | 65.99 | 65.99 | | | |
| | TOTAL (A)+(B) | 2104 | 3072100 | 2332500 | 100.00 | 100.00 | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| 1 | Promoter and Promoter Group | | | | NA | 0.00 | NA | | NA |
| 2 | Public | | | | NA | 0.00 | NA | | NA |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | | 0 | |
| | GRAND TOTAL (A)+(B)+(C) | 2104 | 3072100 | 2332500 | 100.00 | 100.00 | | 0 | 0.00 |



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | | Encumbered shares (*) | | Details of warrants | | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
|---------|------------------------------|------------------------|-----------------------------------|----------|-----------------------------------|--|-------------------------|---|---------------------------------------|---|----------|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage (V)=(V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (D)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) | |
| 1 | Satish Kusumbiwal | 222408 | 7.24 | | 0.00 | 0.00 | | 0 | | 0 | | |
| 2 | Dinesh Gupta | 194066 | 6.32 | | 0.00 | 0.00 | | 0 | | 0 | | |
| 3 | Satish Kusumbiwal HUF | 61000 | 1.99 | | 0.00 | 0.00 | | 0 | | 0 | | |
| 4 | Madhu Kusumbiwal | 59400 | 1.93 | | 0.00 | 0.00 | | 0 | | 0 | | |
| 5 | Dinesh Gupta HUF | 11500 | 0.37 | | 0.00 | 0.00 | | 0 | | 0 | | |
| 6 | Anita Gupta | 37200 | 1.21 | | 0.00 | 0.00 | | 0 | | 0 | | |
| 7 | Dhakla Marketing Pvt. Ltd. | 83449 | 2.72 | | 0.00 | 0.00 | | 0 | | 0 | | |
| 8 | Abhinkh Trading Pvt. Ltd. | 84300 | 2.74 | | 0.00 | 0.00 | | 0 | | 0 | | |
| 9 | Data Office Product Pvt. Ltd | 103060 | 3.36 | | 0.00 | 0.00 | | 0 | | 0 | | |
| 10 | Ameya Finvest Pvt. Ltd. | 36655 | 1.19 | | 0.00 | 0.00 | | 0 | | 0 | | |
| 11 | Anurag Finvest Pvt. Ltd. | 151646 | 4.94 | | 0.00 | 0.00 | | 0 | | 0 | | |
| | TOTAL | 1044684 | 34.01 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |



The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

