



REGAL ENTERTAINMENT AND CONSULTANTS LIMITED

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REGAL ENTERTAINMENT AND CONSULTANTS LIMITED.

UNAUDITED FINANCIAL RESULTS

FOR THE QUARTER ENDED 31st DECEMBER 2014

PART-I	Particulars	(Rs. In Lacs)					Audited	
		Unaudited						Year Ended
		Quarter Ended	Quarter Ended	Quarter Ended	Nine Months Ended	Nine Months Ended		
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014		
1	Income from operations							
	a) Net Sales/Income from Operation	6.48	9.16	1.78	19.83	6.71	8.42	
	b) Other Operating Income	0	0.11	0	0.12	0.14	-	
	Total Income From Operation(1)	6.48	9.27	1.78	19.95	6.85	8.42	
2	Expenditure							
	a) Cost of Material Consumed	-	-	-	-	-	-	
	b) Purchase of Stock in trade	0.65	0.68	0.08	8.82	2.07	1.30	
	c) Change in Inventories of Finished Goods	2.91	5.57	-0.01	4.70	0.59	1.19	
	d) Employee Benefits Expense	2.00	1.84	1.92	5.73	5.61	7.39	
	e) Rent	0.29	0.29	0.29	0.88	0.88	1.17	
	f) Electricity Exp.	0.28	0.28	0.28	0.83	0.83	1.11	
	g) Other Expense	1.29	1.66	0.70	4.07	2.83	3.82	
	h) Depreciation & Amortisation Expenses	0.20	0.20	0.23	0.60	0.70	0.73	
	Total Expenses(2)	7.62	10.52	3.49	25.63	13.51	16.71	
3	Profit from Operations before Other Income, Interest and Exceptional Items(1-2)	-1.14	-1.25	-1.71	-5.68	-6.66	-8.29	
4	Other Income	0.00	0.00	0.00	0.00	0.00	0.00	
5	Profit/Loss from ordinary activities before Finance costs & exceptional Items (3+4)	-1.14	-1.25	-1.71	-5.68	-6.66	-8.29	
6	Finance Costs	0	0	0	0.00	0.00	0.00	
7	Profit /Loss from ordinary activities after finance costs & exceptional items(5-6)	-1.14	-1.25	-1.71	-5.68	-6.66	-8.29	
8	Exceptional items	0	0	0	0	0	0	
9	Profit(+)/Loss(-) from Ordinary Activities before tax (7+/-8)	-1.14	-1.25	-1.71	-5.68	-6.66	-8.29	
10	Tax expenses	0	0	0	0	0	-0.09	
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	-1.14	-1.25	-1.71	-5.68	-6.66	-8.20	
12	Extraordinary items	0	0	0	0	0	0	
13	Net Profit (+)/ Loss (-) for the period (11-12)	-1.14	-1.25	-1.71	-5.68	-6.66	-8.20	
14	Paid up equity share capital of Rs. 10/- each	307.21	307.21	307.21	307.21	307.21	307.21	
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						-58.59	
16a	E P S (before extraordinary items) (not annualised) in Rs.							
	a) Basic	-0.04	-0.04	-0.06	-0.18	-0.22	-0.27	
	b) Diluted	-0.04	-0.04	-0.06	-0.18	-0.22	-0.27	
16b	E P S (after extraordinary items) (not annualised) in Rs.							
	a) Basic	-0.04	-0.04	-0.06	-0.18	-0.22	-0.27	
	b) Diluted	-0.04	-0.04	-0.06	-0.18	-0.22	-0.27	

PART- II						
A PARTICULARS OF SHAREHOLDING						
1	Public Shareholding (Number of Shares)	2027416	2027416	2027416	2027416	2027416
	(% of Shareholding)	65.99	65.99	65.99	65.99	65.99
2	Promoters and promoter group Shareholding					
	a) Pledged/ Encumbered					
	- Number of Shares	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the Company)	0	0	0	0	0
	b) Non-encumbered					
	- Number of Shares	1044684	1044684	1044684	1044684	1044684
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the Company)	34.01	34.01	34.01	34.01	34.01

Particulars	3 months ended 31.12.2014
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

1. The above unaudited financial results were reviewed by Audit Committee and approved by the Board of Directors of the Company at their meeting held on 13th February 2015
2. The above results have been subjected to a limited review by the statutory Auditor.

By order of the Board of Directors
For Regal Entertainment And Consultants Limited



Dinesh Gupta
Managing Director

Place : Mumbai
Date : 13.02.2015



Ref. No.:

Date : _____

Limited Review Report

Board of Directors
Regal Entertainment & Consultants Ltd.
24, Gunbow Street,
Fort, Mumbai- 400 001

We have reviewed the accompanying statement of unaudited financial results of Regal Entertainment & Consultants Ltd. for the quarter ended 31st December, 2014 except for the disclosures regarding 'Public Shareholding' & 'Promoter & Promoter Group Shareholding' which have been traced from disclosures made by the management & have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on this financial statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard required that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Mumbai
Date: 13/02/2015



For **K. K. GADA & CO.**
Chartered Accountants

Kirit K. Gada
Proprietor
(Membership No. 038952)
(FRN NO. 102873W)